

Sponsorship Opportunities

September 23-25, 2019

Omni La Costa Resort & Spa | San Diego, CA (Carlsbad)



Join us in paradise!

We are excited to announce our 7th annual conference taking place this fall at the Omni La Costa Resort & Spa in San Diego, a Spanish Colonial-style hotel with 2 golf courses, 8 pools, 17 tennis courts and much more. Located in Carlsbad, a thirty-minute drive from the San Diego International Airport, the Omni La Costa will provide a beautiful backdrop for this year's event.

To our attendees, we will be delivering a rewarding experience focused around continued optimization of the tools we provide to them, practice management strategies, and an under-the-hood look at our vision for the future of financial advice. Most importantly, we look forward to deepening our relationships with our loyal clients in person.

We are expecting our most well-attended conference ever, and we are constructing an agenda that offers our sponsors even more time for attendee engagement. Finally, what would a great conference be without a rockin' group event Tuesday night that takes advantage of what this beautiful resort has to offer? We have that covered.

We would like for you, our friends and partners, to support our conference and enjoy the opportunity to build new relationships in a fun and high-energy environment.

Sponsorship Benefits:

- Ability to engage with hundreds of our loyal clients!
- Marketing, speaking and programming integration opportunities
- Brand association in a positive environment
- Great cross-section of principals, advisors, and business management executives

Sponsorship Levels

Due to the popularity of the event, only a limited number of sponsorship opportunities are extended each year to premier vendor and technology partners that best represent the interests of our clients and prospects.

Platinum	Gold	Silver
\$23,000	\$12,000	\$6,000
<ul style="list-style-type: none">• Exhibit Booth• Speaking opportunity in the General Conference• Sponsor of CEO Studio• 1 CEO Studio attendee• 3 Conference attendees and 1 CEO Studio attendee• Logo and link to your website on conference website	<ul style="list-style-type: none">• Exhibit Booth• Panelist in the General Conference• Lunch sponsor• 2 Conference attendees• Logo and link to your website on conference website	<ul style="list-style-type: none">• Exhibit Booth• Break sponsors• 2 Conference attendees• Logo and link to your website on conference website

Additional Opportunities	
<ul style="list-style-type: none">• Dinner (Tuesday): \$30,000• Evening Entertainment (Day 2): \$10,000• Opening Reception (Day 1): \$8,000• Lanyards: \$4,000	<ul style="list-style-type: none">• WiFi: \$4,000• Hotel Keycards: \$4,000• Breakfast (Day 2 or 3): \$3,000• Dinner (Day 2): \$15,000